Acumatica Integration

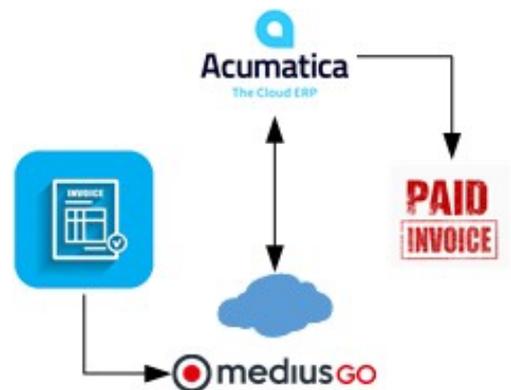Streamline your Acumatica AP process from invoice receipt to payment with MediusGo

Integrating MediusGo with Acumatica

MediusGo natively integrates with Acumatica without the need for extensive professional services to implement. Capture all your AP invoices - regardless of length, detail, or format - from all your vendors without templating or building complex rules-based logic. A straight-forward GUI powered by machine learning and AI makes onboarding your AP department and approvers simple. MediusGo provides full type ahead search on any coding dimensions within Acumatica by either the descriptions or number values, plus it manages your approvals workflow, and posts your invoices directly to Acumatica ready to be paid.

Supported by MediusGo

As an available solution for Acumatica, configuration is quick and easy. Scheduled synchronizations ensure up-to-data without taxing your network bandwidth.

♦ Seamless native support – no hidden licensing or user license impact.

♦ Intelligent invoice capture and recognition for all your vendors.

♦ Extract header and footer data, as well as line item details, over single or multi-page invoices.

♦ All cloud technology driven – no keying from image or off-shore processing of your data.

♦ Gain insights into your AP process through built-in reporting and dash-boarding.

♦ Complete end-to-end review, coding, and approval.

♦ Machine learning and data analytics provide actionable suggestions to help achieve straight through processing.

♦ Invoices are posted directly into Acumatica ready for payment.

Acumatica Integration Details

MediusGo provides direct API integration to Acumatica. Below are high level requirements:

♦ Integrated via Acumatica API 2020 R2 - prior releases may function but are not certified.

♦ Active coding fields must be provided for mapping into the MediusGo coding dimensions.

♦ It is recommended to utilize the standard APIUser in Acumatica for integration login activities.

♦ MediusGo requires the Branch ID for each company that will be setup.

♦ The integration operates based on the connected and registered endpoint.

♦ Web services users and concurrent requests have limitations—see AcumaticaERP_IntegrationDevelopmentGuide.pdf.

♦ Use Windows Task Scheduler at a regular interval to perform synchronization of master data and transactions.

Integration with MediusGo

API supported ERPs and the flexibility to incorporate 3rd party applications and custom builds.

Import Master Data
- Vendor/Suppliers
- GL Accounts
- Coding Dimensions
- Currency codes and exchange rates
- Financial periods
- Tax codes/groups
- Purchase orders and delivery receipts

Receipts from ERP
- Booking receipts
- Payment receipts

Transactional Data
- Preliminary/Final posted invoices
- Cancelled invoices
- Matched POs/receipts

Data and Images stored in instance specific SQL Azure DB

SQL Azure

Transactional Data Posted to Cloud ERP/Accounting System

Import/Update of Master Data Retrieval of Receipts

Cloud API ERP/Accounting Sytem

Transactional Data Posted as CSV/XML via MediusGo SFTP web service

Import/Update of Master Data Retrieval of Receipts as CSV/XML via MediusGo SFTP web service

CSV/XML Export via SFTP

Transactional Data Posted to Cloud ERP/Accounting System

Import/Update of Master Data Retrieval of Receipts

On-Prem API ERP/Accounting System Requires local connector

Transactional Data Posted to Cloud ERP/Accounting System Via stored procedure/ODBC calls

Import/Update of Master Data Retrieval of Receipts Via stored procedure/ODBC calls

On-Prem ODBC ERP/Accounting System Requires local connector

MediusGo can support multiple system connections to allow for separate invoice and purchasing systems or organizations with multiple ERPs/accounting systems