

# MS Dynamics Integration

Streamline your Microsoft Dynamics AP process from invoice receipt to payment with MediusGo

## Integrating MediusGo with the Microsoft Dynamics Family of Products

MediusGo natively integrates with Microsoft Dynamics – BC365, AX, GP, NAV, F&O - without the need for additional licensing. Capture all your invoices, from all your vendors without templating or building complex rules-based logic. A straight-forward GUI powered by machine learning and AI makes onboarding simple. MediusGo provides full type ahead search on the coding dimensions your organization utilizes while managing your review and approval process. Match and validate invoice data, at the header or line-item level, against purchase orders and/or delivery receipts before delivering your invoices directly to Dynamics ready to be paid.

## Supported by MediusGo

As a Microsoft Gold partner utilizing supported APIs and stored procedures, configuration is quick and easy. Scheduled synchronizations ensure up-to-data without taxing your network bandwidth.

- Seamless native support – no hidden licensing or user license impact.
- Intelligent invoice capture and recognition for all your vendors.
- Extract header, footer, and line items over single/multi-page invoices.
- All cloud technology driven – no off-shore processing of your data.
- Gain insights into your AP process via native reports and dashboards.
- Complete end-to-end review, coding, and approval.
- Machine learning and data analytics provide actionable suggestions to help achieve straight through processing.
- Match/validate invoice header or line-item details against purchase orders and delivery receipts.
- Invoices post directly into MS Dynamics ready for payment.

## Microsoft Dynamics Integration Details

MediusGo provides direct integration to MS Dynamics via native APIs or stored procedures. Below are high-level requirements for the integrations:

- Integrated via supported Microsoft APIs and stored procedures ensuring commercial off-the-shelf compatibility.



- Active dimension codes must be provided for mapping into the MediusGo coding dimensions.
- On-premise versions require accounts to be provided with appropriate permissions within Dynamics and/or SQL.
- NAV/Business Central requires installation and configuration of the MediusGo Runtime Package/APP/FOB.
- For AX2009 & 2012 R2/3 edition, the Business Connector, Client, and Debugger need to be installed.
- Windows service account needs to be created for on-premise integrations utilizing a connector executable.
- Use Windows Task Scheduler at a regular interval to perform synchronization of master data and transactions.

## Integration with MediusGo

API supported ERPs and the flexibility to incorporate 3<sup>rd</sup> party applications and custom builds.

